

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

VOLUNTARY ANNOUNCEMENT EXPRESS REPORT OF RESULTS OF ASSOCIATE

This is a voluntary announcement made by Interchina Holdings Company Limited (the “**Company**” together with its subsidiaries, the “**Group**”) to enhance the transparency of the Company.

The board of directors (the “**Board**”) announces that Heilongjiang Interchina Water Treatment Company Limited (“**Heilongjiang Interchina**”, Shanghai Stock Exchange Stock Code: 600187), an associate investment of the Company, in which the Company holds a 28.03% interests, has published an express report of its unaudited results for the year of 2012 on 14 March 2013. The major contents of which are cited as follows:

Major Financial Data and Indicators of Heilongjiang Interchina for the year of 2012

Items	Year 2012	Year 2011	<i>Currency: RMB</i>
			Increase/(decrease) for the year compared to last year %
Operating revenue <i>(in 10,000 yuan)</i>	35,409.32	30,531.65	15.98
Operating profit <i>(in 10,000 yuan)</i>	6,899.18	5,600.33	23.19
Total profit <i>(in 10,000 yuan)</i>	9,265.51	7,874.31	17.67
Net profit attributable to shareholders of Heilongjiang Interchina <i>(in 10,000 yuan)</i>	7,546.57	6,581.02	14.67
Basic earnings per share <i>(Yuan/share)</i>	0.1766	0.1571	12.41
Weighted average return on net assets (%)	6.75	6.68	0.07

Items	As at	As at	Increase/(decrease)
	31 December 2012	31 December 2011	as at the end of the year compared to the end of last year %
Total assets (<i>in 10,000 yuan</i>)	202,093.21	185,549.83	8.92
Shareholders' equity attributable to shareholders of Heilongjiang Interchina (<i>in 10,000 yuan</i>)	115,805.58	107,797.62	7.43
Share capital (<i>in 10,000 shares</i>)	42,722.50	42,722.50	-
Net assets per share attributable to shareholders of Heilongjiang Interchina (<i>Yuan/share</i>)	2.7106	2.5232	7.43

The above financial information is only a preliminary assessment made by the board of Heilongjiang Interchina, and such information has not been audited by the auditors. Shareholders of the Company are reminded to refer to the 2012 annual report of Heilongjiang Interchina to be officially disclosed by Heilongjiang Interchina for specific and accurate financial data.

Besides, shareholders of the Company are reminded that Heilongjiang Interchina was a 53.77% owned subsidiary of the Group. During the period from 15 January 2013 to 25 February 2013, the Group had disposal an aggregate of 110,000,000 shares of Heilongjiang Interchina, representing 25.74% to the issued share capital of Heilongjiang Interchina. Since then Heilongjiang Interchina become a 28.03% owned associate of the Group and the financial results of Heilongjiang Interchina and its net assets will be equity accounted for in the consolidated financial statement of the Group after adjustments in accordance with all applicable Hong Kong Financial Reporting Standards.

By order of the Board of
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 14 March 2013

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Deyu and Mr. Lu Yaohua, and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.